

FEB 13 2009

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## FORM D

Notice of Exempt  
Offering of Securities

## U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

## OMB APPROVAL

OMB Number: 3235-0076

Expires: January 31, 2009

Estimated average burden  
hours per response: 4.00

## Item 1. Issuer's Identity

Name of Issuer

Mapeley Limited

Jurisdiction of Incorporation/Organization

Guernsey

Year of Incorporation/Organization  
(Select one)
☐ Over Five Years Ago
 ☒ Within Last Five Years (specify year)

2005

☐ Yet to Be Formed

Previous Name(s)

☒ None

Entity Type (Select one)

- ☐ Corporation  
☐ Limited Partnership  
☐ Limited Liability Company  
☐ General Partnership  
☐ Business Trust  
☒ Other (Specify)

Company Ltd by shares

(If more than one issuer is filing this notice, check this box ☐ and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

## Item 2. Principal Place of Business and Contact Information

Street Address 1

Regency Court

Street Address 2

Gategny Esplanade

City

St. Peter Port

State/Province/Country

Guernsey

ZIP/Postal Code

GY1 1WW

Phone No.

+44 (0)1481 237450

## Item 3. Related Persons

Last Name

Friedlos

First Name

Nicholas

Middle Name

Robert

Street Address 1

10 Lawn Road

Street Address 2

City

London

State/Province/Country

United Kingdom

ZIP/Postal Code

NW3 2XS

Relationship(s): ☒ Executive Officer ☒ Director ☐ Promoter

Clarification of Response (if Necessary) Chief Executive Officer and member of the Board of Directors

(Identify additional related persons by checking this box ☒ and attaching Item 3 Continuation Page(s).)

## Item 4. Industry Group (Select one)

- ☐ Agriculture  
☐ Banking and Financial Services  
☐ Commercial Banking  
☐ Insurance  
☐ Investing  
☐ Investment Banking  
☐ Pooled Investment Fund

If selecting this Industry group, also select one fund type below and answer the question below:

- ☐ Hedge Fund  
☐ Private Equity Fund  
☐ Venture Capital Fund  
☐ Other Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940? ☐ Yes ☐ No

- ☐ Other Banking & Financial Services

- ☐ Business Services  
☐ Energy  
☐ Electric Utilities  
☐ Energy Conservation  
☐ Coal Mining  
☐ Environmental Services  
☐ Oil & Gas  
☐ Other Energy

- ☐ Health Care  
☐ Biotechnology  
☐ Health Insurance  
☐ Hospitals & Physicians  
☐ Pharmaceuticals  
☐ Other Health Care

- ☐ Manufacturing  
☐ Real Estate  
☒ Commercial

- ☐ Construction  
☐ REITS & Finance  
☐ Residential  
☐ Other Real Estate  
☐ Retailing  
☐ Restaurants  
☐ Technology  
☐ Computers  
☐ Telecommunications  
☐ Other Technology  
☐ Travel  
☐ Airlines & Airports  
☐ Lodging & Conventions  
☐ Tourism & Travel Services  
☐ Other Travel  
☐ Other

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Washington, DC 20549

## Item 5. Issuer Size (Select one)

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)

- ☐ No Revenues
- ☐ \$1 - \$1,000,000
- ☐ \$1,000,001 - \$5,000,000
- ☐ \$5,000,001 - \$25,000,000
- ☐ \$25,000,001 - \$100,000,000
- ☒ Over \$100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

OR

Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)

- ☐ No Aggregate Net Asset Value
- ☐ \$1 - \$5,000,000
- ☐ \$5,000,001 - \$25,000,000
- ☐ \$25,000,001 - \$50,000,000
- ☐ \$50,000,001 - \$100,000,000
- ☐ Over \$100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

## Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)

- ☐ Rule 504(b)(1) (not (i), (ii) or (iii))
- ☐ Rule 504(b)(1)(i)
- ☐ Rule 504(b)(1)(ii)
- ☐ Rule 504(b)(1)(iii)
- ☐ Rule 505
- ☒ Rule 506
- ☐ Securities Act Section 4(6)

Investment Company Act Section 3(c)

- ☐ Section 3(c)(1)
- ☐ Section 3(c)(2)
- ☐ Section 3(c)(3)
- ☐ Section 3(c)(4)
- ☐ Section 3(c)(5)
- ☐ Section 3(c)(6)
- ☐ Section 3(c)(7)

- ☐ Section 3(c)(9)
- ☐ Section 3(c)(10)
- ☐ Section 3(c)(11)
- ☐ Section 3(c)(12)
- ☐ Section 3(c)(13)
- ☐ Section 3(c)(14)

## Item 7. Type of Filing

☒ New Notice **OR** ☐ Amendment

Date of First Sale in this Offering: January 27, 2009 **OR** ☐ First Sale Yet to Occur

## Item 8. Duration of Offering

Does the issuer intend this offering to last more than one year? ☐ Yes ☒ No

## Item 9. Type(s) of Securities Offered (Select all that apply)

- ☐ Equity
- ☒ Debt
- ☐ Option, Warrant or Other Right to Acquire Another Security
- ☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- ☐ Pooled Investment Fund Interests
- ☐ Tenant-in-Common Securities
- ☐ Mineral Property Securities
- ☒ Other (Describe)

Convertible bonds convertible into ordinary shares

## Item 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☒ No

Clarification of Response (if Necessary)

## FORM D

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## Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$ 66,463.58 (£48,000.00)

## Item 12. Sales Compensation

Recipient

Not Applicable

Recipient CRD Number

☐ No CRD Number

(Associated) Broker or Dealer

☐ None

(Associated) Broker or Dealer CRD Number

☐ No CRD Number

Street Address 1

Street Address 2

City

State/Province/Country

ZIP/Postal Code

States of Solicitation ☐ All States

<input type="checkbox"/> AL	<input type="checkbox"/> AK	<input type="checkbox"/> AZ	<input type="checkbox"/> AR	<input type="checkbox"/> CA	<input type="checkbox"/> CO	<input type="checkbox"/> CT	<input type="checkbox"/> DE	<input type="checkbox"/> DC	<input type="checkbox"/> FL	<input type="checkbox"/> GA	<input type="checkbox"/> HI	<input type="checkbox"/> ID
<input type="checkbox"/> IL	<input type="checkbox"/> IN	<input type="checkbox"/> IA	<input type="checkbox"/> KS	<input type="checkbox"/> KY	<input type="checkbox"/> LA	<input type="checkbox"/> ME	<input type="checkbox"/> MD	<input type="checkbox"/> MA	<input type="checkbox"/> MI	<input type="checkbox"/> MN	<input type="checkbox"/> MS	<input type="checkbox"/> MO
<input type="checkbox"/> MT	<input type="checkbox"/> NE	<input type="checkbox"/> NV	<input type="checkbox"/> NH	<input type="checkbox"/> NJ	<input type="checkbox"/> NM	<input type="checkbox"/> NY	<input type="checkbox"/> NC	<input type="checkbox"/> ND	<input type="checkbox"/> OH	<input type="checkbox"/> OK	<input type="checkbox"/> OR	<input type="checkbox"/> PA
<input type="checkbox"/> RI	<input type="checkbox"/> SC	<input type="checkbox"/> SD	<input type="checkbox"/> TN	<input type="checkbox"/> TX	<input type="checkbox"/> UT	<input type="checkbox"/> VT	<input type="checkbox"/> VA	<input type="checkbox"/> WA	<input type="checkbox"/> WV	<input type="checkbox"/> WI	<input type="checkbox"/> WY	<input type="checkbox"/> PR

(Identify additional person(s) being paid compensation by checking this box ☐ and attaching Item 12 Continuation Page(s).)

## Item 13. Offering and Sales Amounts

(a) Total Offering Amount

\$ 62,309,610 (£45,000,000)

OR ☐ Indefinite

(b) Total Amount Sold

\$ 62,309,610 (£45,000,000)

(c) Total Remaining to be Sold  
(Subtract (a) from (b))

\$ 0

OR ☐ Indefinite

Clarification of Response (if Necessary)

## Item 14. Investors

Check this box ☐ if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering:

0

Enter the total number of investors who already have invested in the offering:

38

## Item 15. Sales Commissions and Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an amount is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$

☐ Estimate

Clarification of Response (if Necessary)

Finders' Fees \$

☐ Estimate

No sales commissions or finders's fees expenses were or will be paid in connection with this offering.

**Item 16. Use of Proceeds**

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0

☐ Estimate

Clarification of Response (if Necessary)

Proceeds to be used for general corporate/working capital purposes and to meet a scheduled debt repayment in April 2009.

**Signature and Submission**

Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice.

**Terms of Submission.** In Submitting this notice, each identified issuer is:

Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.\*

Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

Each identified issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. (Check this box ☐ and attach Signature Continuation Pages for signatures of issuers identified in Item 1 above but not represented by signer below.)

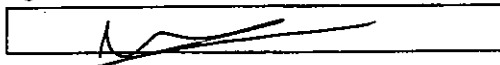
Issuer(s)

Mapeley Limited

Name of Signer

N. FRIEDLUS

Signature



Title

CEO

Number of continuation pages attached:

3

Date

28/1/09

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

## Item 3 Continuation Page

## Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
Ball	Peter	James
Street Address 1	Street Address 2	
Crittenden House	Crittenden Road	
City	State/Province/Country	ZIP/Postal Code
Matfield, Kent	United Kingdom	TN12 7EN
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Chief Investment Officer		

Last Name	First Name	Middle Name
Collins	Paul	Anthony
Street Address 1	Street Address 2	
Blackrock	Rowley Green	
City	State/Province/Country	ZIP/Postal Code
Arkley, Herts	United Kingdom	EN5 4AH
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Chief Operating Officer		

Last Name	First Name	Middle Name
Gordon	Matthew	Millar
Street Address 1	Street Address 2	
41 Cedars Close		
City	State/Province/Country	ZIP/Postal Code
London	United Kingdom	SE13 5DP
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Finance Director		

Last Name	First Name	Middle Name
Hopkins	Jameson	Paul
Street Address 1	Street Address 2	
6 The Spain		
City	State/Province/Country	ZIP/Postal Code
Petersfield, Hampshire	United Kingdom	GU32 3LA
Relationship(s): <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Non-executive Director		

(Copy and use additional copies of this page as necessary.)

## Item 3 Continuation Page

## Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
Wilson	Michael	Anthony
Street Address 1	Street Address 2	
4 Alleyn Road		
City	State/Province/Country	ZIP/Postal Code
London	United Kingdom	SE21 8AL
Relationship(s): <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) General Counsel		

Last Name	First Name	Middle Name
Fascitelli	Michael	Damon
Street Address 1	Street Address 2	
25 East End Avenue, #11G		
City	State/Province/Country	ZIP/Postal Code
New York	NY	10028
Relationship(s): <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Non-executive Director		

Last Name	First Name	Middle Name
Parkinson	Charles	Nigel Kennedy
Street Address 1	Street Address 2	
Hill Farm	La Route des Fauconnares	
City	State/Province/Country	ZIP/Postal Code
St. Andrews	Guernsey	GY6 8UE
Relationship(s): <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Non-executive Director		

Last Name	First Name	Middle Name
Edens	Wesley	Robert
Street Address 1	Street Address 2	
271 Central Park West, #4E		
City	State/Province/Country	ZIP/Postal Code
New York	NY	10024
Relationship(s): <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Chairman of the Board of Directors		

(Copy and use additional copies of this page as necessary.)

## Item 3 Continuation Page

## Item 3. Related Persons (Continued)

Last Name	First Name	Middle Name
Harris	John	William
Street Address 1	Street Address 2	
2700 Richardson Drive		
City	State/Province/Country	ZIP/Postal Code
Charlotte	NC	28211
Relationship(s): <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Non-executive Director		

Last Name	First Name	Middle Name
Carey	Roger	William
Street Address 1	Street Address 2	
Instow	Burtons Way	
City	State/Province/Country	ZIP/Postal Code
Chalfont St Giles, Bucks	United Kingdom	HP8 4BP
Relationship(s): <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary) Non-executive Director		

Last Name	First Name	Middle Name
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
Relationship(s): <input type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary)		

Last Name	First Name	Middle Name
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
Relationship(s): <input type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		
Clarification of Response (if Necessary)		

(Copy and use additional copies of this page as necessary.)

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